

EXECUTIVE SUMMARY

April 2014

OBJECTIVE & STRATEGY: TAX BENEFITS + STEADY, LONG-TERM INCOME

The Investment Objective of Solar Flow-Through Limited Partnerships (Solar Flow-Through) is to provide Canadian Accredited Investors with favourable income tax benefits during the development phases of solar PV projects in Ontario, Canada, followed by steady and attractive income once commercial operations begin. Solar Flow-Through secures 20 year contracts to produce solar PV energy from the Ontario Power Authority (OPA) under the Feed-in Tariff (FIT) program. Solar Flow-Through works with experienced solar development companies to develop, build and operate the solar PV projects.

CAPITALIZING ON ONTARIO'S GREEN ENERGY ACT

Funding Structure and CRCE Tax Incentives

Limited Partners' investments would provide approximately 20% of the capital costs of each project. These expenses are expected to qualify as Canadian Renewable Conservation Expenses (CRCE). As a result, the cost of the shares can be deducted from the investor's income for tax purposes. The 80% balance would be funded through debt provided by banks, other institutions and/or project developers.

Dividend Payments for 20 Years

The OPA pays a guaranteed fixed rate over 20 years for solar PV energy produced for these projects under the FIT program. Solar-Flow Through intends to pay dividends of at least 8% per annum to its Limited Partners over the 20 years.

Modeled Upon Successful German FIT Program

Ontario's Green Energy Act (GEA) and associated FIT incentives for investment in clean, renewable energy are modeled upon the successful German FIT program. These incentives are generating rapid growth in Ontario's clean energy industry. Since the GEA was initiated in 2009, Ontario has attracted more than C\$27 billion in renewable energy commitments and become one of North America's leading jurisdictions for new solar projects.

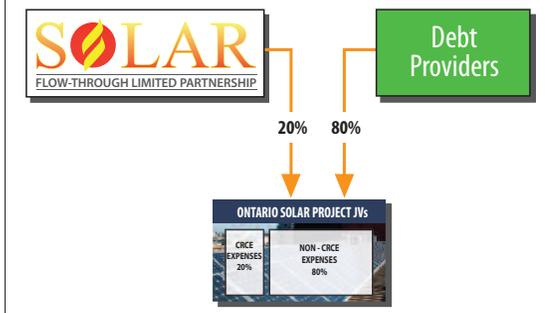
Focus: Commercial-Scale Rooftop Installations

Solar Flow-Through is developing projects with capacities of 100 kW to 500 kW, focusing initially on commercial-scale rooftop installations covering approximately 25,000 to 150,000 square feet. These installations are connected to the electric grid (grid-tied), allowing the producer to feed electricity into the grid and receive payment under Ontario's FIT program.



Solar Flow-Through is developing commercial-scale rooftop installations in Ontario, Canada.

Structure: 20% Flow-Through Equity, 80% Debt



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Solar Flow-Through 2013-I Limited Partnership

Suite 900, 570 Granville Street
Vancouver, BC V6C 3P1
T 604.682.3701
info@solarflowthrough.com
www.solarflowthrough.com

Toronto Office:

390 Bay Street, Suite 1102
Toronto, Ontario M5H 2Y2
T 647.725.3822